



TO: Our Valued Clients and Brokers
FROM: Health Plans, Inc.
DATE: January 10, 2018
RE: State Assessment Update

The chart below summarizes the latest information on state assessments that are payable in 2018. The assessments are based either on members living in the specific state or claims generated at certain facilities in the specific state.

These assessments are shown on each client's *Claims Awaiting Funding Report*.

State	Assessment	2018 rates	Effective date	2017 rates	Funding Report Code
Connecticut	Childhood Immunization Vaccine Assessment	\$26.86 per CT member as of prior May 1	Annual payment due by following February 1	\$18.54 per CT member as of prior May 1	HPI – CT Vaccine Fee
Massachusetts	Health Safety Net (HSN) Assessment	1.56% of claims paid to acute care hospitals and ambulatory surgical centers in MA	Applicable to claims 10/1/17 through 9/30/18; payable monthly	1.76% of claims paid to acute care hospitals and ambulatory surgical centers in MA	HPI – MA Surcharge Account
Massachusetts	Pediatric Immunization Program	3.44% of HSN claims	1/1/18; payable for first 3 months of the year; due 2/20; 3/20; 4/20	3.99% of HSN claims	HPI – MA Surcharge Account
Massachusetts	Centers for Health Information and Analytics	TBD in September 2018; Proportion of HSN charge % x 50% of CHIA expenses	October 2018; payable in two payment in Oct/Nov 2018	Approximately 0.095% of claims subject to HSN assessment	HPI – MA Surcharge - CHIA
Massachusetts	Health Policy Commission	TBD in September 2018	October 2018; payable in two payment in Oct/Nov 2018	Approximately 0.02% of claims subject to HSN assessment	HPI – MA Surchrng – Health Policy Commission
Massachusetts	EOHHS Child Psychiatry Access	Invoice generally rec'd in early April with rate	Due 4/28/18	.07% of HSN claims paid Jan17 through Mar17	MCPAP
Maine	Universal Child Immunization Program	\$8.29 ^[1] per child ME member	1/1/18; first quarter payment due 5/15/18	\$ 3.17 per child ME member	HPI – ME Vaccine Fee
Maine	Health Data Assessment	TBD in June 2018	Data Due 4/30/17, Payment Due July 2017	Approximately 0.0001% of applicable claims	Maine Health Data Organization

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^[1] ME announced in 2016 that the 2018 rate would be more in line with those for 2013-2015 (\$8.16 - \$9.29) than the rate for 2017.

State	Assessment	2018 rates	Effective date	2017 rates	Funding Report Code
Michigan	Health Insurance Claims Tax	1% of claims for MI residents	Due 4/30; 7/30; 10/30; 1/30	1% of claims for MI residents	HPI MI Surcharge
New Hampshire	Vaccine Association	\$6.70 per child NH member	1/1/18; first quarter payment due 5/15/18	\$ 10.30 per child NH member	HPI – NH Vaccine Fee
New York ^[2]	Public Goods Pool covered lives assessment	\$1pepm	Monthly, plus annual 1/30 filing	\$1 pepm	HPI NY Surcharge Account
New York ^[2]	Indigent care initiative	9.63% if they elect to have HPI file and 28.27% if they opt out	Monthly, plus annual 1/30 filing	9.63% if they elect to have HPI file and 37.90% if they opt out	HPI NY Surcharge Account
Rhode Island	Vaccine Assessment Program	\$12.11 per child RI member \$2.68 per adult RI member	First quarter payment for FY 2018 due 7/30/17	\$ 15.84 per child RI member \$ 1.66 per adult RI member	HPI – RI Vaccine Fee
Rhode Island	Children’s Health Account (funding certain children’s home health, diagnostic and treatment services)	\$11.22 for balance of FY 2018 (through 6/30/2018) Expect FY 2019 rates Spring 2018.	Quarterly	\$7.58 per RI member as of Q2 2017	HPI RI – Children’s Health Account Fee
Vermont	Vaccine Purchasing Program	\$8.15 per child VT member \$.72 per adult VT member	1/1/18; first quarter payment due 5/15/18	\$ 11.95 per child VT member \$.50 per adult VT member	HPI – VT Vaccine Fee
Vermont	Health Care Claims Tax	.9999 x 1% of claims for VT members	Applies to claims for FY 2017; due 1/3/18	.9999 x 1% of claims for VT members	HPI – VT Surcharge

Health Plans will advise clients if and when any other assessments are modified or introduced.

Please contact your Health Plans Account Manager if you have any questions about these assessments.

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The information contained in this message is based on our current understanding of recent regulatory developments which may affect group benefit plans. It should not be construed as specific legal advice or legal opinion. The contents are for general informational purposes only and are not a substitute for the advice of legal counsel.

^[2] The New York fees are combined and paid together